

Optimal Investment Growth Basket Limited

Performance Overview

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29 July 2022

This investment provided 244.55% participation up to a maximum return of 60.02% in USD to a basket of international indices, as tabulated below; inclusive of 105% principal preservation in USD should the investor remain invested for the full 5 year term.

Index performance since inception

| Index | Weight | Initial Spot at 29.11.2018 | Index Value at 29.07.2022 | % Index Movement | % Weighted Movement | At 244.55% Participation subject to a maximum return of 55.02% in USD (or 160.02% inclusive of the 105% principal preservation at maturity) |
|-----------------------------------------------|--------|-------------------------------|------------------------------|---------------------|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S&P 500® (SPX) | 40% | 2,737.76 | 4,130.29 | 50.86% | 20.34% | |
| Euro Stoxx 50® (SX5E) | 25% | 3,174.16 | 3,708.10 | 16.82% | 4.21% | |
| Nikkei225 (NKY) | 20% | 22,262.60 | 27,801.64 | 24.88% | 4.98% | |
| iShares MSCI Emerging Markets ETF (EEM US) | 15% | 40.87 | 39.96 | -2.23% | -0.33% | |
| Total Weighted Average Growth | | | | | 29.19% | 55.02% |

The value at maturity will be calculated as the average of the monthly closing values for a period of 3 months preceding maturity.

Mark-to-market performance in USD (Class B ISIN GG00BF50HR52 / Bloomberg Ticker: OPTIVUR GU)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | Inception 29.11.2018 | Market value for this overview | Indicative expiry for this overview |
|-----------------------------------------|-------------------------|-----------------------------------|----------------------------------------|
| Investec Bank Limited Subordinated Bond | 1,933.18 | 2,274.99 | 2,614.67 |
| Equity Option (UBS) | 369.75 | 911.90 | 1,370.18 |
| Fees | 179.04 | 35.73 | 0.00 |
| Expenses | 8.19 | 0.00 | 0.00 |
| Total USD | 2,490.16 | 3,222.62 | 3,984.85 |

Overall mark-to-market return (USD) **29.41%** Overall indicative expiry return (USD) **60.02%**

Overall share price

| | | | |
|-------------------------|----------|------------------------------------|------------------|
| Issue price | 2,490.16 | GBPUSD inception rate - 29.11.2018 | 1.279 |
| Mark-to-market value | 3,222.62 | GBPUSD current rate - 29.07.2022 | 1.217 |
| Indicative expiry value | 3,984.85 | Expiry date | 29 November 2023 |



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Mark-to-market performance in GBP Class A ISIN GG00B29NFJ78 / Bloomberg Ticker: OPTIVGR GU

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | Inception 29.11.2018 | Market value for this overview | Indicative expiry for this overview |
|-----------------------------------------|-------------------------|-----------------------------------|----------------------------------------|
| Investec Bank Limited Subordinated Bond | 1,511.48 | 1,868.73 | 2,147.75 |
| Equity Option (UBS) | 289.09 | 749.05 | 1,125.50 |
| Fees | 139.99 | 29.35 | 0.00 |
| Expenses | 6.40 | 0.00 | 0.00 |
| Total GBP | 1,946.96 | 2,647.13 | 3,273.25 |

| | | | |
|--------------------------------------------|---------------|-----------------------------------------------|---------------|
| Overall mark-to-market return (GBP) | 35.96% | Overall indicative expiry return (GBP) | 68.12% |
|--------------------------------------------|---------------|-----------------------------------------------|---------------|

Overall share price

| | | | |
|-------------------------|----------|------------------------------------|------------------|
| Issue price | 1,946.96 | GBPUSD inception rate - 29.11.2018 | 1.279 |
| Mark-to-market value | 2,647.13 | GBPUSD current rate - 29.07.2022 | 1.2174 |
| Indicative expiry value | 3,273.25 | Expiry date | 29 November 2023 |



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